

Name	NYK Unsecured Corporate Bonds No. 50 (Transition Bonds)	NYK Unsecured Corporate Bonds No. 51 (Transition Bonds)
Issue Date	December 4, 2025	
Pricing Date	November 28, 2025	
Maturity	5 years	5 years
Issue Amount	13 billion yen	14 billion yen
Coupon Rate	TONA+0.42%	1.691% per annum
Use of Proceeds	<p>New and existing projects referenced in "vessel fuel conversion scenario towards 2050" in NYK's medium-term management plan; LNG-fueled vessels</p> <p>More Information :</p> <p>➤ Medium-Term Management Plan</p>	
Framework	➤ NYK Green/Transition Finance Framework	
Credit Ratings	AA- (Japan Credit Rating Agency, Ltd.)	

Related Press Release

- [NYK to Issue New Transition Bonds | NYK Line](#)
- [NYK Determines Terms and Conditions for Floating and Fixed Rate Transition Bonds | NYK Line](#)