

Name	Transition-Linked Syndicated Loan
Agreement Date	March 27, 2025
Arranger and Agent	MUFG Bank, Ltd.
Co-arranger	Development Bank of Japan Inc.
Lender	Twelve financial institutes, including MUFG Bank, Ltd.*
Total Amount	JPY 33.5 billion
Period	10 years; from April 1, 2025, to March 30, 2035
Use of Proceeds	New and existing projects referenced in "vessel fuel conversion scenario towards 2050" in NYK's medium-term management plan. LNG-fueled vessels
Framework	➤ NYK Green/Transition Finance Framework
Secomd Party Opinion	➤ EN_NYK Green-Transition Finance SPO_20250402_公開版-TL
Loan Conditions	Interest rate reduction up to 0.2% with interest subsidies from the Japanese government if SPTs are achieved
KPI	Scope 1+2 GHG emissions of NYK and its domestic and overseas consolidated subsidiaries
SPTs	Reduction of Scope 1 + 2 GHG emissions by 45% from FY21 levels by 2030 (multiple SPTs will be set over the loan period)

*Creditors

The Ashikaga Bank, Ltd., SBI Shinsei Bank, Limited, Kiraboshi Bank, Ltd., The Gunma Bank, Ltd., The Joyo Bank, Ltd., Shinkin Central Bank, The Toho Bank, Ltd., Development Bank of Japan Inc., The Hachijuni Bank, Ltd., North Pacific Bank, Ltd., MUFG Bank, Ltd., The Musashino Bank, Ltd.

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