

Name	NYK Unsecured Corporate Bonds No. 49 (Transition Bonds)
Issue Date	April 21, 2025
Pricing Date	April 15, 2025
Maturity	5 years
Issue Amount	16 billion yen
Coupon Rate	1.241% per annum
Use of Proceeds	<p>New and existing projects referenced in "vessel fuel conversion scenario towards 2050" in NYK's medium-term management plan; LNG-fueled vessels</p> <p>More Information :</p> <p>➤ Medium-Term Management Plan</p>
Framework	➤ NYK-GreenTransition-Finance-Framework
Credit Ratings	AA- (Japan Credit Rating Agency, Ltd.)
Third-party Assessment	➤ Second Party Opinion on the NYK Framework

Related Press Release

- [NYK to Issue Transition Bonds for the Fourth Time](#)
- [NYK Determines Terms and Conditions of Transition Bonds](#)